

210A (Form 210A) (12/09)

**United States Bankruptcy Court
Southern District of New York**

In re: Lehman Brothers Holdings, Inc., et al., Debtors. Case No. 08-13555 (JMP)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Luxor Spectrum Offshore Master Fund, LP

Name of Transferee

Name and Address where notices to transferee should be sent:

Luxor Capital Group, LP
1114 Avenue of the Americas, 29th Floor
New York, NY 10036
Attn: Omar Khawaja

Phone: 212-763-8075

Last Four Digits of Acct#: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____

Last Four Digits of Acct#: _____

Banc of America Credit Products, Inc.

Name of Transferor

Court Claim # (if known): 58352

Amount of Claim as Filed: \$620,406,164.00

Amount of Claim Transferred: \$1,693,000.00

Date Claim Filed: October 10, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct#: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Transferee/Transferee's Agent

Date: March 24, 2014

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EXHIBIT A

EVIDENCE OF PARTIAL TRANSFER OF CLAIM


TO: Clerk, United States Bankruptcy Court, Southern District of New York

Banc of America Credit Products, Inc., with offices at c/o Bank of America Merrill Lynch, Bank of America Tower – 3rd Floor, One Bryant Park, New York, New York 10036 (“Seller”), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to **Luxor Spectrum Offshore Master Fund, LP**, its successors and assigns (“Buyer”), an undivided pro rata share to the extent of a **0.2729%** interest in and to all rights, title and interest in and to Seller’s claim against **Lehman Brothers Holdings Inc.** (Claim No.: **58352**) in the amount of \$620,406,164.00 (the “Claim Amount”), which pro rata share represents **\$1,693,000** of the Claim Amount (the “Transferred Claim”) in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP)


Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 10 day of March, 2014.

 **BANC OF AMERICA CREDIT PRODUCTS, INC.**

By: 
Name: Ronald Torok
Title: **Managing Director**

LUXOR SPECTRUM OFFSHORE MASTER FUND, LP

By: 
Name: Norris Nissim
Title: **General Counsel - Luxor Capital Group, LP**
- as Investment Manager